

William & Mary Foundation records

The William & Mary Foundation records
1970-2018

Title Statement

William & Mary Foundation recordsThe William and Mary Foundation records UA 350

Author: William & Mary Special Collections Research Center staff

Publication Statement

Publisher: Special Collections Research Center

William & Mary Special Collections Research Center
Earl Gregg Swem Library
400 Landrum Dr
Williamsburg, Virginia
Business Number: 757-221-3090
spcoll@wm.edu
URL: <https://libraries.wm.edu/libraries-spaces/special-collections>

2023 February

Profile Description

Creation: This finding aid was produced using ArchivesSpace on 2025-05-15 13:21:34 -0400.

Language Usage: English

Descriptive Rules: Describing Archives: A Content Standard

Descriptive Summary

Unit ID

UA 350

Unit ID

/repositories/2/resources/9284

Unit Date

1970-2018

Language

English

Creator

The College of William & Mary Foundation (2006-)

Creator

Development Office--Endowment Association

Extent

32 Linear Feet

Repository

Special Collections Research Center

Administrative Information

Conditions Governing Access

Collection is open to all researchers. Manuscript collections and archival records may contain materials with sensitive or confidential information that is protected under federal or state right to privacy laws and regulations, such as the Virginia Public Records Act (Code of Virginia, § 42.1-76-91); and the Virginia Freedom of Information Act (Code of Virginia § 2.2-3705.5). Confidential material may include, but is not limited to, educational, medical, and personnel records. If sensitive material is found in this collection, please contact a staff member immediately. The disclosure of personally identifiable information pertaining to a living individual may have legal consequences for which the College of William and Mary assumes no responsibility.

Conditions Governing Use

Before publishing quotations or excerpts from any materials, permission must be obtained from the Curator of Manuscripts and Rare Books, and the holder of the copyright, if not Swem Library.

Scope and Contents

Endowment Association and Development Office Records which includes correspondence, financial records, committee reports, ledgers, resolutions, working papers, scrapbook, architectural renderings of the Special Collections wing of Swem Library and more.

The Endowment Association of the College of William & Mary in Virginia, Incorporated, founded in 1939, changed its name to The College of William & Mary Foundation on July 1, 2006. The Foundation's mission is "to aid, strengthen, and expand in every proper and useful way the work, usefulness and objects of" the College. The William & Mary Foundation manages the College's endowments, including the Athletic Educational Foundation and the Marshall-Wythe School of Law Foundation.

The Foundation is run by a professional staff along with a board of trustees made up of alumni and friends of the College. The trustees work with alumni, faculty, staff and others to obtain funding for scholarships, fellowships, professorships, facilities, and research.

Keywords

Agendas (administrative records)
Letters (correspondence)
Financial records
Ledgers (Accounting)
Microfilms
Minutes
Reports
College of William and Mary--University Development
Endowments
Universities and Colleges--Finance

Description of Subordinate Components

Series 1: Accession 1984.073: Endowment Association Financial Reports

Unit ID /repositories/2/archival_objects/497935

Unit Date 1942-1987.

Language English

Reports

Unit ID /repositories/2/archival_objects/497942

Mixed Materials 1 (box)

Language English

Reports

Unit ID /repositories/2/archival_objects/497943

Mixed Materials 2 (box)

Language English

Reports

Unit ID /repositories/2/archival_objects/497944

Mixed Materials 3 (box)

Language English

Series 2: Accession 1987.053: Endowment Fund Resolution

Unit ID /repositories/2/archival_objects/497936

Unit Date 1987

Language English

Scope and Contents

Includes copies of resolutions passed by the Endowment Association and the Board of Visitors establishing funds and copies of forms with information about donors and gifts.

Resolution

Unit ID /repositories/2/archival_objects/497945

Mixed Materials 4 (box)

Language English

Series 3: Accession 1992.004: Endowment Ledgers

Unit ID /repositories/2/archival_objects/497937

Unit Date 1949-1976

Language English

Scope and Contents

Microfilm.

Ledgers

Unit ID /repositories/2/archival_objects/497946

Microform 1 (Reel)

Language English

Ledgers

Unit ID /repositories/2/archival_objects/497947

Microform 2 (Reel)

Language English

Ledgers

Unit ID /repositories/2/archival_objects/497948

Microform 3 (Reel)

Language English

Ledgers

Unit ID /repositories/2/archival_objects/497949

Microform 4 (Reel)

Language English

Ledgers

Unit ID /repositories/2/archival_objects/497950

Microform 5 (Reel)

Language English

Ledgers

Unit ID /repositories/2/archival_objects/497951
Microform 6 (Reel)
Language English

Ledgers

Unit ID /repositories/2/archival_objects/497952
Microform 7 (Reel)
Language English

Ledgers

Unit ID /repositories/2/archival_objects/497953
Microform 8 (Reel)
Language English

Ledgers

Unit ID /repositories/2/archival_objects/497954
Microform 9 (Reel)
Language English

Ledgers

Unit ID /repositories/2/archival_objects/497955
Microform 10 (Reel)
Language English

Ledgers

Unit ID /repositories/2/archival_objects/497956
Microform 11 (Reel)
Language English

Series 4: Accession 1992.015 Endowment Association Records

Unit ID /repositories/2/archival_objects/497938
Unit Date 1974-1988
Language English

Scope and Contents

Includes minutes, agendas, working papers, correspondence, Advancement Systems Committee files, President's Council files, and joint meeting files.

Records

Unit ID /repositories/2/archival_objects/497957
Mixed Materials 5 (box)
Language English

Records

Unit ID /repositories/2/archival_objects/497958
Mixed Materials 6 (box)
Language English

Records

Unit ID /repositories/2/archival_objects/497959
Mixed Materials 7 (box)
Language English

Records

Unit ID /repositories/2/archival_objects/497960

Mixed Materials 8 (box)

Language English

Records

Unit ID /repositories/2/archival_objects/497961

Mixed Materials 9 (box)

Language English

Records

Unit ID /repositories/2/archival_objects/497962

Mixed Materials 10 (box)

Language English

Series 5: Accession 1995.029: Endowment Association Investment Reports

Unit ID /repositories/2/archival_objects/497939

Unit Date 1973-1983

Language English

Scope and Contents

Includes quarterly reports (1973-1983) and year end statements (1979-1982).

Reports

Unit ID /repositories/2/archival_objects/497963

Mixed Materials 11 (box)

Language English

Reports

Unit ID /repositories/2/archival_objects/497964

Mixed Materials 12 (box)

Language English

Reports

Unit ID /repositories/2/archival_objects/497965

Mixed Materials 13 (box)

Language English

Reports

Unit ID /repositories/2/archival_objects/497966

Mixed Materials 14 (box)

Language English

Reports

Unit ID /repositories/2/archival_objects/497967

Mixed Materials 15 (box)

Language English

Reports

Unit ID /repositories/2/archival_objects/497968

Mixed Materials 16 (box)

Language English

Series 6: Accession 2002.078: Development Office Records**Unit ID** /repositories/2/archival_objects/497940**Unit Date** 1974-1994**Language** English**Scope and Contents**

Includes one scrapbook dated June 1979, Endowment Association minutes, and architectural renderings of the Special Collections wing of Swem library.

Scrapbook, Minutes, Special Collections Architectural Drawings**Unit ID** /repositories/2/archival_objects/497969**Mixed Materials** 17 (box)**Language** English**Series 7: Office of University Development Records, Materials that were formerly part of the University Archives Publications Collection****Unit ID** /repositories/2/archival_objects/497941**Language** English**Scope and Contents**

Board of Trustees reports, Certificate of Incorporation, committees, scholarships, endowments established, amendments and terminations; Annual report of the Treasurer; "Romance and Renaissance of the College"; "Ways and Means" bulletin; National Endowment of the Humanities; Friends of the College Reports. Annual Reports for 2010, 2011.

These are Boxes 10-23 of Development Department Records, Publications.

Publications**Unit ID** /repositories/2/archival_objects/497970**Mixed Materials** 10-23 (box)**Language** English**Series 9: Accession 2024.298 Financial report booklets****Unit ID** /repositories/2/archival_objects/615294**Unit Date** 2018-2021**2018 Financial report****Unit ID** /repositories/2/archival_objects/615295**Unit Date** 2018**Mixed materials** 10-23 (box)**2021 Financial report****Unit ID** /repositories/2/archival_objects/615296**Unit Date** 2021**Mixed materials** 10-23 (box)