

Finance, Office of

Office of Finance Records

1978 - ongoing

Title Statement

Finance, Office of Guide to the Office of Finance Records UA 223

Author: SCRC staff.

Publication Statement

Publisher: Special Collections Research Center

William & Mary Special Collections Research Center
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Profile Description

Creation: This finding aid was produced using ArchivesSpace on 2025-05-15 12:19:29 -0400.

Language Usage: English

Descriptive Rules: Describing Archives: A Content Standard

Descriptive Summary

Unit ID

UA 223

Unit ID

/repositories/2/resources/1293

Unit Date

1978 - ongoing

Unit Date

1995-2005

Language

English

Creator

Office of the Vice President for Finance

Extent

52.20 Linear Feet

Repository

Special Collections Research Center

Administrative Information

Conditions Governing Access:

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Acquisition Information:

Acquisition information for material received after 7/13/2009 is available by consulting a Special Collections Research Center staff member.

Processing Information:

Acc. 2010.184 accessioned and minimally processed by Steven Bookman, University Archives Specialist, in April 2010; Acc. 2012.021 accessioned and minimally processed by Steven Bookman, University Archives Specialist, in February 2012. Acc. 2012.275 accessioned and minimally processed by Steven Bookman, University Archives Specialist, in July 2012.

Preferred Citation:

Office of Finance Records, Special Collections Research Center, Swem Library, College of William and Mary.

Historical Note:

Samuel E. Jones, class of 1975, was the Vice President for Finance as of 2007. Further information about this individual or organization may be available in the Special Collections Research Center Wiki:

http://scdbwiki.swem.wm.edu/wiki/index.php/Office_of_the_Vice_President_for_Finance.

Scope and Contents

This collection contains correspondence, reports, committee files, and other material from the Office of Finance at the College of William and Mary. Included in the records are budget reports, correspondence with the Virginia Attorney General and the Governor of Virginia, legislation from the Virginia General Assembly, as well as material from campus committee meetings. Please see the finding aid/inventory section of this finding aid for more information about this collection.

Related Materials:

Vice President for Administration and Finance Records (UA 127); Vice President for Business Affairs Records (UA 63); Board of Visitors Records (UA 1); various accessions under the Office of the President Records.

Keywords

Agendas (administrative records)

Correspondence

Financial records

Records (documents)

Reports

Finances

Universities and colleges--Administration--United States

Virginia. General Assembly

College of William and Mary Endowment Association

College of William and Mary. Board of Visitors

Custodial History:

Part of this collections was previously part of the University Archives Publications Collection.

Arrangement of Materials:

This collection is not yet fully arranged and described. Researchers may wish to consult with a staff member for further information in advance of using the collection.

Description of Subordinate Components

Publications

Unit ID id132756

Unit ID /repositories/2/archival_objects/125908

Educational and General Accounts

Unit ID id261937

Unit ID /repositories/2/archival_objects/125914

Unit Date 2001-05-23T00:00:00.000

Mixed Materials 1 (Box)

Mixed Materials 1 (Folder)

Scope and Contents

memo from VP of Finance, Samuel E Jones, to Deans, VP, Directors and Department Chairs on the limitations to E&G accounts for Jan-June, 2001

Year End Audit

Unit ID id261938

Unit ID /repositories/2/archival_objects/125915

Unit Date June 30, 2008

Mixed Materials 1 (Box)

Mixed Materials 2 (Folder)

Consolidated Financial Report

Unit ID id261941

Unit ID /repositories/2/archival_objects/125916

Unit Date June 30, 2010

Mixed Materials 1 (Box)

Mixed Materials 3 (Folder)

Scope and Contents

2009-2010 consolidated financial report for College of W&M and Richard Bland College

Consolidated Financial Report

Unit ID id261942

Unit ID /repositories/2/archival_objects/125917

Unit Date June 30, 2011

Mixed Materials 1 (Box)

Mixed Materials 4 (Folder)

Scope and Contents

2010-2011 Consolidated financial report for College of W&M and Richard Bland College

Acc. 2010.184

Unit ID id132759

Unit ID /repositories/2/archival_objects/125909

Unit Date 1978-2000

Scope and Contents

This series contains subject files from the Office of the Vice President for Finance from 1978 to 2000, with the bulk of the records dating from 1995 to 2000. Some of the topics include budget reports, the Virginia General Assembly, campus committees, and Board of Visitors meetings.

Acc. 2012.021

Unit ID id132760

Unit ID /repositories/2/archival_objects/125910

Unit Date 2000-2007

Scope and Contents

This series contains correspondence, financial reports, and other material collected by the Office of Finance related to the Commonwealth of Virginia from 2000-2007. Included are budget reports, correspondence with the Virginia Attorney General, Virginia General Assembly Legislation, correspondence from the Governor of Virginia's office, and State Council for Higher Education in Virginia reports.

Acc. 2012.275

Unit ID id150052

Unit ID /repositories/2/archival_objects/125911

Unit Date 1993-2008

Scope and Contents

This series contains subject files from the Vice President of Finance office at the College of William and Mary. Included are reports from meetings of the Board of Visitors, subject files on the College of William and Mary restructuring from 2005-2008, correspondence related to the establishment of the New Town project, and meeting minutes of the Endowment Association.

Acc. 2014.128

Unit ID id242625

Unit ID /repositories/2/archival_objects/125912

Unit Date 1995-2011

Scope and Contents

This series contains subject files from the Vice President for Finance office and includes financial reports, correspondence with the State Council for Higher Education, and other records.